

Don Nanney <DNanney@grlawyers. com>

To: Kate Taylor/R9/USEPA/US@EPA

CC:

. Subject: Porcelain Metals Corporation - Operating Industries Inc (OII) Sup erfund

Site

05/07/2004 01:00 PM

Kate,

In the near future, PMC's auditors should complete the financial statements for 2003, which we will then send to you as an update to the financial hardship package you have already received. We would appreciate your consideration of those financial statements in your review. Thank you.

Don

Donald C. Nanney, Esq. Gilchrist & Rutter Professional Corp. 1299 Ocean Avenue, Suite 900

Santa Monica, CA 90401 Tel: (310) 393-4000 Fax: (310) 394-4700

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